

Inviting You to Create a Legacy

The ultimate goal of St. Paul of the Cross Passionist Retreat Center's Planned Giving program is to ensure the longevity of St. Paul's for future generations. We welcome you to consider a Planned Gift which will help St. Paul's continue to provide a sacred place of hospitality and compassion where all are welcome to experience hope, renewal, and the loving presence of God for years to come.



Your planned gift can be designated for St. Paul's:

- General Fund
- Endowment Fund

Your planned gift can be:

- An outright gift (appreciated securities, personal property, etc.)
- A deferred gift (bequest, charitable trust)
- A tribute gift honoring a loved one



*Scan for more information
on Planned Giving*



St. Paul of the Cross Passionist Retreat Center

23333 Schoolcraft
Detroit, MI 48223

313-535-9563

stpaulretreat.org



ST. PAUL OF THE CROSS

Planned Giving *for now and the future*



What is Planned Giving?

Planned giving is a means by which anyone concerned with the wise use of their personal resources makes a considered choice about their ultimate disposition.



Planned giving establishes a way for you to:

- Provide for your family members while remembering St. Paul's
- Reduce taxes

Your donation makes a big impact. Did you know that:

- St. Paul's is self-sustainable
- St. Paul's does not receive funding from the Archdiocese of Detroit
- Donations made to St. Paul's are tax-deductible to the full extent of the law



Getting Started as a Planned Giver

- Make sure you have an up-to-date living trust or will
- Contact your financial advisor
- Consider making St. Paul of the Cross a beneficiary of your life insurance, pension plan, or IRA
- Think beyond cash. Consider stocks, real estate, and personal property options

Make an Impact Now

- A Qualified Charitable Distribution from your IRA
- Stocks and Mutual Funds
- Donor Advised Funds - A charitable savings account. Once established, you can contribute to the fund as frequently as you like and then recommend grants to St. Paul of the Cross whenever you wish

Make a Future Impact

- Bequest - A charitable contribution to St. Paul of the Cross left in a legal will or revocable trust
- Beneficiary Designations - Consider naming St. Paul of the Cross as a beneficiary of your retirement plan (IRA, 401k), a life insurance policy, or your Donor Advised Fund. Beneficiary designations are a simple way to support our ministry without changing your will or living trust



For more information on how you can help provide support for the life and ministry of St. Paul of the Cross Passionist Retreat Center, and leave a lasting legacy, please contact Mary Moret at (313) 286-2806 or mmoret@stpaulretreat.org

If you are including St. Paul's as a beneficiary in your estate plan or Donor Advised Fund, please list our legal title:

St. Paul of the Cross Passionist
Retreat Center, Inc.
23333 Schoolcraft, Detroit, MI 48223

Our federal tax ID number is:
20-2263326

*St. Paul of the Cross Passionist
Retreat Center is recognized by the U.S.
Internal Revenue Service as a 501(c)(3)
non-profit corporation.*

The information in this brochure is not intended as legal or tax advice. For such advice, please consult your attorney or tax advisor.